

TSX.V: GGI
OTC: GGIFF

Leadership.
Moving Forward.
Building Value.

April 24, 2017

HIGH-GRADE IN BOTH B.C. AND MEXICO

- ✓ Garibaldi's E&L nickel-copper-rich deposit 11 miles southwest of Eskay Creek is the first magmatic nickel sulphide system in this prolific district - features high nickel tenor and deposit has not been delimited in any direction including at depth
- ✓ E&L intrusion is at least 4 km long and 1.5 km wide
- ✓ VTEM Survey to be carried out at the end of April in advance of major summer drill program
- ✓ Multiple high value properties elsewhere in Eskay Camp and throughout B.C. including Cariboo Copper and Gold, Red Lion and Grizzly
- ✓ Exceptional portfolio of high-grade gold and silver properties in Mexico including Silver Eagle deposit and La Patilla
- ✓ Synergistic mix of business, market and geological expertise

THE SCIENCE OF DISCOVERY

High-grade core from SE-14-06 at Silver Eagle



- ✓ Rodadero discovery, La Patilla gold deposit, coal at Tonichi, and sale of Temoris option (Don Ese deposit) to Paramount have given GGI a successful track record in Mexico's most robust mining areas
- ✓ Discovery opportunities throughout B.C. including potential large-scale Cu-Au porphyry system at Red Lion Project in the heart of the Quesnellia belt featuring the Mt. Milligan and Kemess mines

SE-14-01 shallow discovery hole: 7 m @ 2,010 g/t Ag

(true width estimated at 80%, includes 1 m @ 7,633 g/t Ag)

Disclaimer/Qualified Persons

This GGI Fact Sheet contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Craig Gibson, Ph.D., Msc, CPG, and John Buckle, P.Geo., P.Geo., Qualified Persons as defined by National Instrument 43-101, have reviewed this material and approved the geological content thereof.

**THE GARIBALDI APPROACH AND
ADVANTAGE IN MEXICO**

Through the strength of its geological team and the use of cutting-edge technology and proprietary data, Garibaldi has built a foundation for lasting success in Mexico with 4 robust projects:

- ✓ 11 high-grade targets in addition to Silver Eagle identified at Rodadero Ag-Au Project through hyperspectral remote sensing data and extensive surface sampling
- ✓ Advancing La Patilla Gold Property to extraction stage
- ✓ Project value is being cost-effectively unlocked



THE GARIBALDI TEAM

Steve Regoci, *President & CEO*

Barrie Di Castri, *Executive VP, CFO*

Everett Makela, *P.Geo., VP Exploration Canada*

Dr. Craig Gibson, *Director*

Dr. Raymond Goldie, *Director*

Greg Burnett, *Director*

Dr. Peter Lightfoot, *Advisory Board*

Dr. Peter Megaw, *Advisory Board*

Alain Charest, *Advisory Board*

Dr. Hans Von Michaelis, *Advisory Board*

Dr. Joseph A. Zamudio, *Advisory Board*

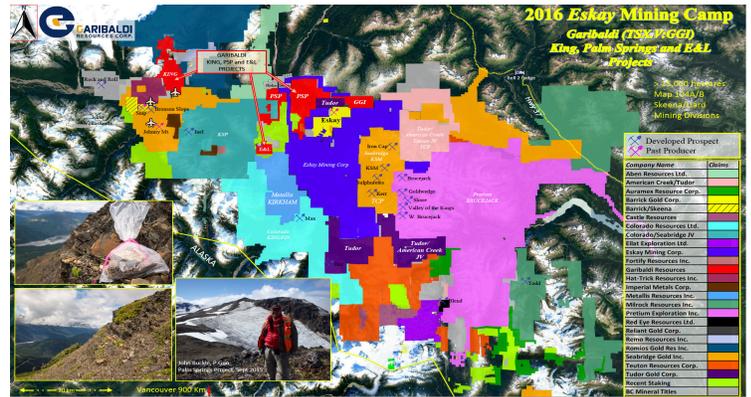
C.J Greig & Associates Ltd., *Geological Consultants*

John Buckle, *P.Geo., P.Geoph., Consultant*

**GGI – POWERFUL PRESENCE (200+ SQ. KM)
IN PROLIFIC PART OF "GOLDEN TRIANGLE"**

FLAGSHIP PROJECT - E&L DEPOSIT (Ni-Cu-PGE-Au-Co)

11 Miles **SOUTHWEST OF ESKAY CREEK**



- ✓ Pretium's high-grade Valley of the Kings mine is slated for commercial production in 2017
- ✓ Seabridge Gold's KSM Project represents the greatest concentration of gold and copper (in reserves) anywhere in the world
- ✓ The rich Eskay Creek mine produced more than 3 million ounces of gold and was the world's 5th largest silver producer
- ✓ \$1 billion+ in recent new infrastructure has brought in new roads and power, opening the district to increased exploration
- ✓ Receding glaciers have exposed widespread new mineralization, creating multiple new discovery opportunities

GGI SHARE STRUCTURE

Outstanding	74.7million
Options	4.7 million
Warrants	3.7 million
Fully diluted	83.1 million
Market Cap.	\$12.3 million (April 21, 2017)

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