



TSX.V: GGI
OTC: GGIFF

Leadership.
Moving Forward.
Building Value.

April 6, 2016

HIGH-GRADE GOLD-SILVER IN MEXICO AND B.C.

RAMBO DRILLING IN PROGRESS

- ✓ GGI crews are drilling into a strongly altered volcanic rock package at the Rambo high-grade gold-silver target at Rodadero Project, 6 km east of the Silver Eagle discovery and deposit
- ✓ Rambo borders a small-scale high-grade gold-silver mine currently in production - an extensive network of vein systems in the area is the target of this first-ever drilling
- ✓ Rodadero is one of 4 Mexican projects GGI is advancing (2 with near-term extraction potential) while the new Grizzly Central Ultra Zone drilling discovery highlights 3 key projects in British Columbia
- ✓ Synergistic mix of business, market & geological expertise

THE SCIENCE OF DISCOVERY



High-grade core from SE-14-06 at Silver Eagle

- ✓ Rodadero discovery, La Patilla Gold Property and royalty income from pilot coal program at Tonichi are building on successful GGI history in robust mining areas of Mexico
- ✓ Strategically positioned and fully-funded for exploration success in Sheslay district with GGI controlling more than half of a large and prolific mineralized corridor

SE-14-01 shallow discovery hole: 7 m @ 2,010 g/t Ag

(true width estimated at 80%, includes 1 m @ 7,633 g/t Ag)

Disclaimer:
 This GGI Fact Sheet contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Mr. Carl von Einsiedel, P. Geo., a non-independent geological consultant and a Qualified Person as defined by National Instrument 43-101, has reviewed this material and approved the geological content thereof.

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THE GARIBALDI APPROACH AND ADVANTAGE IN MEXICO

Through the strength of its geological team and the use of cutting-edge technology and proprietary data, Garibaldi has built a foundation for lasting success in Mexico:

- ✓ 11 high-grade targets in addition to Silver Eagle identified at Rodadero Ag-Au Project through hyperspectral remote sensing data and extensive surface sampling
- ✓ Advancing La Patilla Gold Property to extraction stage
- ✓ Project value is being cost-effectively unlocked



THE GARIBALDI TEAM

Steve Regoci, *President & C.E.O.*
Barrie Di Castri, *Executive VP, C.F.O.*

Rafael Hinojosa, *Director*
Dr. Craig Gibson, *Director*
Greg Burnett, *Director*

Dr. Peter Megaw, *Advisory Board*

Alain Charest, *Advisory Board*

Dr. Hans Von Michaelis, *Advisory Board*

Dr. Joseph A. Zamudio, *Advisory Board*

C.J Greig & Associates Ltd., *Geological Consultants*

Carl von Einsiedel, *Geological Consultant*

GGI - DOMINANT LANDHOLDER IN B.C.'S PREMIER GREENFIELD DISTRICT

GGI DRILLS INTO NEW DISTRICT DISCOVERY High-Grade Magnesium & Nickel



- ✓ Garibaldi has intersected a large mineralized system in first-ever drilling at Grizzly Central – a unique "Kaketsa multi-element ultramafic"
- ✓ Grizzly Central is 1 of 7 regional target areas at GGI's 100%-owned, nearly 300 sq. km Grizzly Project
- ✓ Successful exploration methods developed by GGI in Mexico have been adopted to rapidly and cost-effectively advance the Grizzly

GGI SHARE STRUCTURE

Outstanding	70.8 million
Options	6.9 million
Warrants	6.6 million
Fully diluted	84 million
Market Cap.	\$6.7 million (April 5, 2016)

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