

Leadership.

Moving Forward.

Building Value.

GGI discovers new Sheslay District deposit type – Kaketsa multi-element ultramafic – in first-ever drilling at Grizzly

GRIZZLY CENTRAL DRILLING DISCOVERY

HIGH-GRADE GOLD-SILVER IN MEXICO

- ✓ Three widely-spaced drill holes have revealed a potential large scale deposit at Grizzly Central featuring a thick black unit of high-grade magnesium (>22% Mg) and elevated nickel in a structure preceded by scandium at the top of each hole
- ✓ Grizzly Central “Ultra 1 Zone” is open in multiple directions and interpreted through geophysics to broaden out significantly to the south of discovery hole GC-15-03
- ✓ Near-surface deposits in Mexico – program in progress at Rodadero high-grade Au-Ag Project
- ✓ Synergistic mix of business, market and geological expertise

THE SCIENCE OF DISCOVERY



- ✓ GGI’s discovery of the first ultramafic package in Sheslay District may represent a layered intrusive with the potential to host even higher grade zones along with other mineralization types
- ✓ Rodadero high-grade discovery and La Patilla Gold Property are building on GGI’s successful history in Mexico’s most prolific mining areas

SE-14-01 shallow discovery hole: 7 m @ 2,010 g/t Ag

(true width estimated at 80%, includes 1 m @ 7,633 g/t Ag)

Disclaimer:

This GGI Fact Sheet contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Dr. Craig Gibson, Certified Professional Geologist and a director of Garibaldi, is a non-arms-length Qualified Person for the Company’s Mexico projects and the direct manager of the technical programs operated under contract by Prospeccion y Desarrollo Minera del Norte (ProDeMin). Mr. Adrian Smith, P.Geo., is an on-site consulting geologist and a Qualified Person for Garibaldi’s Grizzly Project. Both Dr. Gibson and Mr. Smith have reviewed this material and approved the geological content thereof.

Feb. 11, 2016

THE GARIBALDI APPROACH AND ADVANTAGE IN MEXICO

Through the strength of its geological team and the use of cutting-edge technology and proprietary data, Garibaldi has built a foundation for lasting success in Mexico:

- ✓ 11 high-grade targets in addition to Silver Eagle identified at Rodadero Ag-Au Project through hyperspectral remote sensing data and extensive surface sampling
- ✓ Advancing La Patilla Gold Property to extraction stage
- ✓ Project value is being cost-effectively unlocked



THE GARIBALDI TEAM

Steve Regoci, *President & C.E.O.*

Barrie Di Castri, *Executive VP, C.F.O.*

Rafael Hinojosa, *Director*

Dr. Craig Gibson, *Director*

Greg Burnett, *Director*

Dr. Peter Megaw, *Advisory Board*

Alain Charest, *Advisory Board*

Dr. Hans Von Michaelis, *Advisory Board*

Dr. Joseph A. Zamudio, *Advisory Board*

C.J Greig & Associates Ltd., *Geological Consultants*

Carl von Einsiedel, *Geological Consultant*

GGI - DOMINANT LANDHOLDER IN B.C.'S PREMIER GREENFIELD DISTRICT

GGI DRILLS INTO NEW DISTRICT DISCOVERY



- ✓ Garibaldi has intersected a large mineralized system in first-ever drilling at Grizzly Central – a unique "Kaketsa multi-element ultramafic"
- ✓ Grizzly Central is 1 of 7 regional target areas at GGI's 100%-owned, nearly **300 sq. km** Grizzly Project
- ✓ Successful exploration methods developed by GGI in Mexico have been adopted to rapidly and cost-effectively advance the Grizzly

GGI SHARE STRUCTURE

Outstanding	70.6 million
Options	6.9 million
Warrants	6.6 million
Fully diluted	84.1 million
Market Cap.	\$8.8 million (Feb. 10, 2016)

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