

THE SCIENCE OF DISCOVERY

Au-Ag-Cu Focus

Grizzly, Sheslay Valley

ACTIVELY PURSUING ADDITIONAL MINERAL DISCOVERIES IN PROLIFIC DISTRICTS IN MEXICO AND BRITISH COLUMBIA

- ✓ Drilling in progress in Mexico - LP-14 cuts **10.4 g/t Au over 8.5 m** near-surface at La Patilla vein system
- ✓ Largest land package with aggressive exploration/drill program upcoming at Grizzly Property in NW B.C.'s emerging world class Sheslay Cu-Au porphyry district
- ✓ Attractive share structure - no warrants, no major financings since 2009 - and strong working capital position

LEADERSHIP. MOVING FORWARD. BUILDING VALUE.



- ✓ Synergistic mix of business, market & geological expertise
- ✓ Strategically positioned for exploration success in Sheslay Valley, controlling more than half of a large mineralized corridor
- ✓ Successful history in Mexico, currently advancing several Au-Cu-Ag exploration targets while pilot coal program generates royalty income

Disclaimer:

This GGI Fact Sheet contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Mr. Carl von Einsiedel, P. Geo., a non-independent geological consultant and a Qualified Person as defined by National Instrument 43-101, has reviewed this material and approved the geological content thereof.

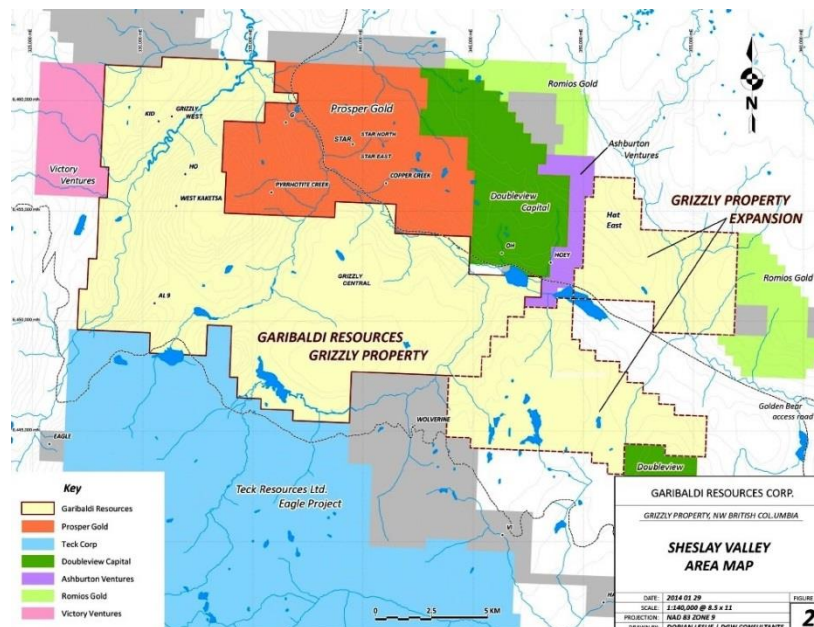
April 24, 2014

THE GARIBALDI APPROACH AND ADVANTAGE IN MEXICO

GGI - DOMINANT LANDHOLDER IN B.C.'S NEWEST DISCOVERY AREA

Through the strength of its geological team and the use of cutting-edge technology and proprietary data, Garibaldi has built a foundation for lasting success in Mexico:

- ✓ Successful initial drill program at La Patilla with first-pass metallurgical testing under way; GGI continues to pinpoint high quality targets at properties in robust mining areas
- ✓ Project value is being cost-effectively unlocked
- ✓ Financial strength is being built (i.e., sale of Temoris option, current Tonichi pilot coal program)



- ✓ Successful exploration methods developed by GGI in Mexico have been adopted to rapidly advance the company's 100%-owned Grizzly Property
- ✓ Multiple targets have been identified over a **15 km** NW-SE trending corridor – 262 km² property
- ✓ Drilling discoveries on adjoining properties as GGI prepares for first-ever drilling at Grizzly

THE GARIBALDI TEAM

Steve Regoci, *President & C.E.O.*

Barrie Di Castri, *Executive VP, C.F.O.*

Rafael Hinojosa, *Director*

Dr. Craig Gibson, *Director*

Greg Burnett, *Director*

Brent Petterson, *Director*

Dr. Peter Megaw, *Advisory Board*

Alain Charest, *Advisory Board*

Dr. Hans Von Michaelis, *Advisory Board*

Dr. Joseph A. Zamudio, *Advisory Board*

C.J Greig & Associates Ltd., *Geological Consultants*

Carl von Einsiedel, *Geological Consultant*

GGI SHARE STRUCTURE

Outstanding	58 million
Warrants	Nil
Options	5.5 million
Fully diluted	63.5 million
Market Cap.	\$9.3 million (April 23, 2014)

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